

Lonsec iRate Research Package

Research Package Application For Non-Authorised Representatives

SECTION A - Authorised representative details

Representative Name

Representative Number

Practice Name

Email

SECTION B - Lonsec iRate Research Package

- Option 1 - Lonsec iRate Research Package (including one library) - \$1,550 p.a + GST
- Option 2 - Lonsec iRate Research Package + one additional library - \$1,850 p.a + GST
- Option 3 - Lonsec iRate Research Package + two additional libraries - \$2,150 p.a + GST

For Option 1 select one library, for Option 2 select two libraries and for Option 3 select all three libraries :

Managed Fund Library

The managed Fund Library includes research on over 1,100 unlisted managed fund vehicles, Investment Bonds, Direct Assets (property and Infrastructure), SMAs and mFunds

Listed Library

The Listed Library includes research on ASX 200 Equities, ETFs, Listed Income, LICs and LITs

Superannuation Library

The Superannuation Library includes research on 113 MySuper Products, 327 Choice Products and 182 Pension Products. These product level ratings are applied to over 6,000 fund options enabling side by side super funds comparison.

SECTION C - Acknowledgement

I/we confirm that I/we wish to purchase the package selected above and acknowledge and agree that in the event a direct debit fails any unpaid amount may be deducted from amounts received by the licensee on my behalf.

Executed on behalf of the Authorised Representative

Name

Date

Please complete both this form and the Direct Debit Authority Form and send to the Research team at research@cpal.com.au

- Payments will be debited from your chosen account every month in advance.

For Technical Queries please contact support@lonsec.com.au